

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re: FTX Trading Ltd., et al
Debtors

Chapter 11
Case No. 22-11068
(Jointly Administered)

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) Fed. R. of Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor

Fulcrum Credit Partners LLC

111 Congress Avenue, Suite 2550

Austin, TX 78701-4044

Attn: Amelia Harris

Email: fulcrumtrading@fulcrumtrading.com

(with copies to mhamilton@fulcruminv.com,

tbennett@fulcruminv.com,

and

aharris@fulcruminv.com)

P: (512) 473-2781

Name of Transferee

Canyon Distressed Opportunity Master
Fund III, L.P.

c/o Canyon Capital Advisors LLC

2000 Avenue of the Stars, 11th Floor

Los Angeles, CA 90067

Email: bankdebt@canyonpartners.com, legal@canyonpartners.com

P: (310) 272-1452

F: (310) 272-1317

Debtor	Case No.	Claim Identifier(s)	Assigned Claim Amount
FTX Trading Ltd.	22-11068	Claim No.: 52913 Confirmation ID: 3265-70-TNSDO-419904129 Schedule ID: 221106806797857 Unique Customer Code: 00595862	84.0478% of the Claim described on Schedule F

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By


Transferee/Transferee's Agent

Date:

1/10/24

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

DEADLINE TO OBJECT TO TRANSFER

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

Clerk of the Court

EVIDENCE OF TRANSFER OF CLAIM AND WAIVER OF NOTICE

TO: Clerk, United States Bankruptcy Court, District of Delaware

FULCRUM CREDIT PARTNERS LLC, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and pursuant to the terms of a Transfer of Claim Agreement dated of November 16, 2023, do hereby certify that they have unconditionally and irrevocably sold, transferred and assigned to CANYON DISTRESSED OPPORTUNITY MASTER FUND III, L.P., and its successors and assigns, (“Buyer”), 84.0478% of Seller’s right, title and interest in to the claim(s) (“Claim”) of Seller, identified below, against FTX TRADING LTD et al., in the United States Bankruptcy Court, District of Delaware, Case No. 22-11068.

<u>Debtor</u>	<u>Case No.</u>	<u>Claim Identifier(s)</u>	<u>Assigned Claim Amount</u>
FTX Trading Ltd.	22-11068	Claim No.: 52913 Unique Customer Code/ Schedule F#: 00595862 Confirmation ID: 3265-70-TNSDO-419904129 Schedule ID: 221106806797857	84.0478% of Claim described on Schedule F

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure and stipulates that an order may be entered recognizing the assignment evidenced by this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, Seller and Buyer have executed this Evidence of Transfer of Claim as of the dates below.

Buyer:

Seller:

**CANYON DISTRESSED OPPORTUNITY FULCRUM CREDIT PARTNERS LLC
MASTER FUND III, L.P.**

By: Canyon Capital Advisors LLC, as Investment Advisor

By: _____
Name: _____
Title: _____
Email: James Pagnam
Date: Authorized Signatory


By: 
Name: Matthew Hamilton
Title: Authorized Signatory
Email: mhamilton@fulcruminv.com (cc
Date: aharris@fulcruminv.com, tbennett@fulcruminv.com)
1/10/2024

EXHIBIT A

<u>Debtor</u>	<u>Case No.</u>	<u>Claim Identifier(s)</u>	<u>Assigned Claim Amount</u>
FTX Trading Ltd.	22-11068	Claim No.: 52913 Unique Customer Code/ Schedule F#: 00595862 Confirmation ID: 3265-70-TNSDO-419904129 Schedule ID: 221106806797857	84.0478% of Claim described on Schedule F

Schedule F No. 00595862		
CRYPTO	COMP	1.2520233100
CRYPTO	DOT	699.3413635200
CRYPTO	ETH	2.3520137900
CRYPTO	ETHW	2.352013787636120
CRYPTO	FIDA	205.5000000000
CRYPTO	FTM	5786.6670000000000000
CRYPTO	LUNA2	39.8216371200
CRYPTO	LUNA2_LOCKED	92.9171532900
CRYPTO	LUNC	7820245.3234240000
CRYPTO	SOL	338.7438700000
CRYPTO	SRM	134.1198708100
CRYPTO	SRM_LOCKED	0.1680663500
CRYPTO	USDT	264.714143392362
FIAT	USD	60995.4637715321